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This press release does not constitute an offer to purchase any securities.

PRESS RELEASE DATED JULY 19th, 2017

CASH SIMPLIFIED OFFER

FOR THE SHARES OF



INITIATED BY

BANQUE FÉDÉRATIVE
Crédit  Mutuel

AND

MUTUELLES INVESTISSEMENT

**AVAILABILITY OF THE RESPONSE OFFER DOCUMENT AND INFORMATION
RELATING IN PARTICULAR TO THE LEGAL, FINANCIAL AND ACCOUNTING
CHARACTERISTICS OF CREDIT INDUSTRIEL ET COMMERCIAL**

This press release was prepared and distributed by Crédit Industriel et Commercial in accordance with the provisions of articles 231-27 3° and 231-28 of the general regulations of the *Autorité des marchés financiers* (the « **AMF** »).

In accordance with the provisions of article L.621-8 of the monetary and financial code and article 231-26 of its general regulations, the AMF affixed visa no. 17-363 dated July 18th, 2017 on the response offer document prepared by Crédit Industriel et Commercial relating to the public simplified offer initiated by Banque Fédérative du Crédit Mutuel and Mutuelles Investissement for the shares of Crédit Industriel et Commercial (the « **Offer** »).

In accordance with the provisions of article 231-28 of the general regulations of the AMF, information relating in particular to the legal, financial and accounting aspects of Crédit Industriel et Commercial, was filed with the AMF on July 18th, 2017 and made available to the public as of today.

These information and the response offer document are available on the websites of Crédit Industriel et Commercial (www.cic.fr) and of the AMF (www.amf-france.org) and may be obtained free of charge upon request to:

Crédit Industriel et Commercial
6, avenue de Provence
75009 Paris

Prior to the opening of the Offer acceptance period, the AMF and Euronext Paris will respectively publish a notice announcing the opening and the timetable of the Offer (*avis d'ouverture et de calendrier*) and a notice announcing the terms and timetable of the Offer.

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