

Prospectus Supplement dated 7 August 2012
to the Base Prospectus dated 20 January 2012



CREDIT INDUSTRIEL ET COMMERCIAL

(a "société anonyme à conseil d'administration" organised under the laws of the Republic of France)

€2,000,000,000

Structured Euro Medium Term Note Programme

This supplement constitutes a supplement for the purposes of Article 13.1 of the Luxembourg Law on Prospectuses for Securities dated 10 July 2005 (the **Luxembourg Law**).

This supplement (the **Supplement**) is supplemental to, and should be read in conjunction with the base prospectus dated 20 January 2012 (the **Base Prospectus**) in relation to the € 2,000,000,000 programme for the issuance of Structured Euro Medium Term Notes by Crédit Industriel et Commercial (**CIC**) as supplemented by the first supplement to the Base Prospectus dated 1 March 2012 and the second supplement to the Base Prospectus dated 12 June 2012. Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

CIC accepts responsibility for the information contained in this Supplement. To the best of its knowledge (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

INCORPORATION BY REFERENCE

The Issuer has published its interim financial statements as at 30 June 2012 (the **June 2012 Interim Financial Report**, or **2012 IFR**). A copy of an English translation of such June 2012 Interim Financial Report and relating press release dated 26 July 2012 (the **26 July 2012 Press Release**) has been filed with the *Commission de Surveillance du Secteur Financier* and, by virtue of this Supplement, is incorporated in, and form part of, the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus can be obtained from the Issuer and the Paying Agent in Luxembourg as described on pages 277 and 278 of the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus are available on the Luxembourg Stock Exchange's website (www.bourse.lu).

The cross reference table on pages 31 and 33 of the Base Prospectus is updated accordingly, as set out in Schedule 1 of this Supplement.

The English version is a direct and accurate translation of the French original.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of this Supplement are available at the office of CIC and on the Luxembourg Stock Exchange's website (www.bourse.lu).

In accordance with Article 16.1 of the Prospectus Directive and Article 13.2 of the Luxembourg Law, investors who have agreed to purchase or subscribe for any Notes before this Supplement is published have the right, exercisable within a time limit of two working days after the publication of this Supplement, to withdraw their acceptances. This right to withdraw shall expire by close of business on 10 August 2012.

This Supplement, prepared in connection with the Notes to be issued under the Base Prospectus, has not been submitted to the clearance of the *Autorité des marchés financiers* in France.

SCHEDULE 1

CROSS-REFERENCE LIST RELATING TO INFORMATION INCORPORATED BY REFERENCE

Page(s)

(page(s) correspond to the page(s) of the 2012 IFR unless otherwise specified)

INTERIM AND OTHER FINANCIAL INFORMATION	First Half 2012 All pages of 2012 IFR and 26 July 2012 Press Release
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